

From 2024, the Your e-PIT service is available also for sole traders! In the tax return for 2023, you will settle for the first time revenue from business activity and from special branches of agricultural production.

PIT-36 – e.g. from business activity and special branches of agricultural production taxed according to the tax scale, from old-age and disability pensions from abroad, and from non-registered activity

PIT-36L – from business activity and special branches of agricultural production subject to flat tax

PIT-28 – from business activity subject to lumpsum tax, from ordinary lease, usufructuary lease or under other similar contracts and from the sale of processed plant or animal products

You will find there, among others, data from the last year's tax returns as well as data held by the office, e.g. the public benefit organization (OPP) details, your children's data and information on tax advances you have paid. Check your data.

- complete your PIT-28, PIT-36 and PIT-36L tax returns
- accept and send the completed tax return.

Remember to download the Official Confirmation of Receipt (UPO).

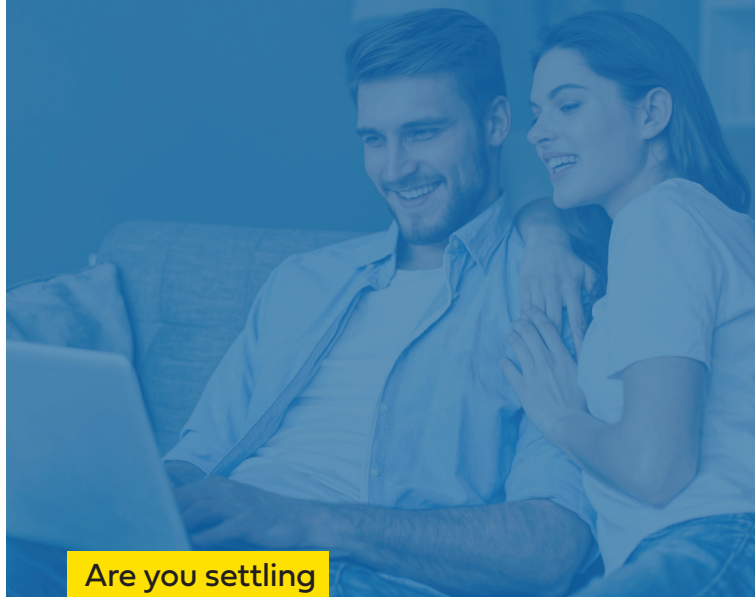
Note! PIT-36, PIT-36L and PIT-28 tax returns will not be automatically accepted.

If you have tax to pay, you will find your **tax micro-account in the service.**

Visit



Your e-PIT
is waiting for you



Are you settling

PIT-37, PIT-38, PIT-36, PIT-36L or PIT-28?

Your e-PIT
is waiting for you

Visit



at **podatki.gov.pl**

Any questions? Do not hesitate to contact us!

 **801 055 055** lub **22 330 03 30**

 **info.epit@mf.gov.pl**

Your **e-PIT** is your annual tax settlement prepared by the tax office.

You will find your e-PIT at **www.podatki.gov.pl** on the **e-Tax Office** website. Your tax return for 2023 will be available from 15 February.

The service is also available in English and Ukrainian.

How to use the service

1 Log in to **e-Tax Office** at **podatki.gov.pl** and select the **Your e-PIT** service. You can log in in two ways:

• via **login.gov.pl**: i.e. trusted profile, mObywatel, e-ID or electronic banking

By logging in via login.gov.pl you will have access to all e-Tax Office services and your data.

• **enter your data:**

- ✓ PESEL (NIP and date of birth)
- ✓ revenue amount from your return for 2022
- ✓ revenue amount from one of the information forms from tax remitters for 2023 and confirm with the amount of the overpayment/tax to pay from the settlement for 2022

You will have access to your data and the **Your e-PIT** service. The other **e-Tax Office** services will not be available.

2 Select the form **for a given revenue type**.

Remember! The selected form affects the method of settlement in the service, e.g.:

PIT-37 – for revenue under employment contracts, contracts of mandate, contracts for specific work, or

PIT-38 – for capital gains

You will find there information from your tax remitter/ employer, data from the last year's tax returns, e.g. the public benefit organization (OPP) details, your bank account number if your tax return shows an overpayment, and in PIT-37 or PIT-36 – also the child relief.

Check your data.

3 **Now you can:**

- accept the tax return with no modification and download the Official Confirmation of Receipt (UPO)
- change or indicate the OPP to which you want to donate 1.5% of your tax

• modify your tax return

- ✓ in the case of PIT-37 or PIT-36, if you are not settling your tax separately, change the settlement method to:
 - settlement jointly with your spouse
 - settlement as a single parent
 - you can also add or change other data, e.g. deductions of donations, expenses for rehabilitation purposes, payments to the individual pension security account (IKZE), complete the data entitling you to the relief for families 4+ or show an additional refund of the child relief

accept the modified tax return and download the UPO

• you can reject the tax return and settle tax yourself otherwise than in the Your e-PIT service. In this case, the tax return offered by the office will not be taken into account

✗ you can also do nothing at all – then, on 30 April, your PIT-37 or PIT-38 tax return will be deemed filed